



MARGIN FACILITY LETTER

孖展融資安排函件

Date 日期:

Dear Sir/Madam 敬啟者,

MARGIN LOAN FACILITY 保證金(「孖展」)融資

Account Name 賬戶名稱 : _____

Account No 賬戶號碼 : _____

Credit Limit 貸款限額 : HK\$ _____

Normal Interest Rate 正常息率 : BOC Prime Rate plus _____ %

Default Interest Rate 違約息率 : BOC Prime Rate plus _____ %

We are pleased to confirm that we are prepared to grant to you a Facility on the terms and conditions of this Facility Letter, the Agreement for Securities Trading Account and Additional Terms for Securities Margin Account and the Account Opening Form, subject to funds being available to ourselves on terms we find acceptable and our approval of your Account Opening Form. Terms defined in the Agreement for Securities Trading Account and Additional Terms for Securities Margin Account have the same meaning when used in this Facility Letter.

本公司謹此確認，同意根據本融資安排函件、證券交易帳戶協議及證券保證金帳戶之附加條款及開戶表格的條款及條件，在本公司能按本公司可接納的條款在市場獲得充分融資及在閣下的開戶表格獲批准的前提下，向閣下批授一項融資。本融資安排函件使用的詞彙，與證券交易帳戶協議及證券保證金帳戶之附加條款所界定者具相同涵義。

1. This Facility is at all times to be secured by stocks, shares or any other securities or other property acceptable to us at our absolute discretion as collateral. The value of such collateral will be decided upon and fixed by us from time to time but the value of such collateral must at no time be less than the outstanding amount. You must comply immediately with any margin call we may make from time to time.

此項融資在所有時間均須以本公司全權酌情決定認為可接納為抵押品的股票、股份或任何其他證券或任何其他財產作為抵押。該等抵押品的價值由本公司不時決定及釐訂，惟抵押品的價值在任何時間均不得低於當時尚未償還負債。閣下必須在本公司不時追加保證金時立即作出追補。

2. Interest will accrue and be compounded monthly on the outstanding loan balance at the interest rates stated above, provided that if the interest rates stated above would exceed the maximum lawful rate under the Money

Lenders Ordinance, then the maximum lawful interest rate under the Ordinance will be applied instead. The rates are subject to variation at our sole discretion in accordance with the Additional Terms for Securities Margin Account Agreement. You will, of course be advised of any changes in the interest rates. If you comply with all provisions of the Additional Terms for Securities Margin Account, then the applicable interest rate will be the Normal Interest Rate referred to the above.

利息根據貸款的未償還結餘每月按上文所述之息率以複息累算，惟倘若上述息率高於《放債人條例》所規定的最高合法息率，則以該條例的最高合法息率為準。本公司可不時根據證券保證金帳戶之附加條款全權修訂息率，息率如有任何更改，將會通知閣下。倘若閣下遵守證券保證金帳戶之附加條款之全部規定，則適用息率將為上文所示的正常息率。

3. We may vary the terms and conditions of this Facility Letter from time to time at our discretion.

本公司可不時酌情修訂融資安排函件的條款及條件。

4. Notwithstanding any provision in this Facility Letter, we reserve the overriding right to be repaid by you on demand.

不論本融資安排函件載有任何條文或規定，本公司保留否決本融資安排函件條文之權利，可要求閣下即時還款。

Kindly signify your agreement to the terms of this Facility Letter by signing and returning to us the duplicate copy. 本融資安排函件一式兩份，謹請簽署並交回予本公司，以示閣下同意融資安排函件的條款。

Yours faithfully 此致

For and on behalf of

HAO TIAN INTERNATIONAL SECURITIES LIMITED

昊天國際證券有限公司

On Duplicate

複本

I/We have read, understood and accept the terms of this Facility Letter and request Hao Tian International Securities Limited to provide the Facility to me/us on the terms hereof.

本人／吾等已細閱、明白及接納本融資安排函件的條款，並要求昊天國際證券有限公司根據本融資安排函件所載條款向本人／吾等提供貸款。

Client 客戶

Date 日期:

Note: should there be any inconsistency or conflict between the English and Chinese versions of this document, the English version shall prevail.

註：若本文件的英文版本與中文版本有任何不一致或衝突，應以英文版本為準。